SHIP BREAKING IN FRANCE

4 main working thrust

 → To ratify Hongkong convention would give us some chance to develop ship breaking*.
→ To obtain funding to increase the activity of ship breaking
→ To limit unfair competition
→ By promoting the activity at the European Commission



Mapping of the shipbreaking sector in France



AFP/GETTY IMAGES



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Key points of the French ship breaking sector

- Geographical location with sea coast
- Advanced technologies
- Strong growth globally for ship breaking
- Expected funding from EU.
- Innovation country
 - A lot of EU Ship owners.
 - Legislation and regulation mainly applied
 - Employements
 - Activity to be integrated in EU programme for green economies
 - Hongkong convention when enter into force



STRENGTH

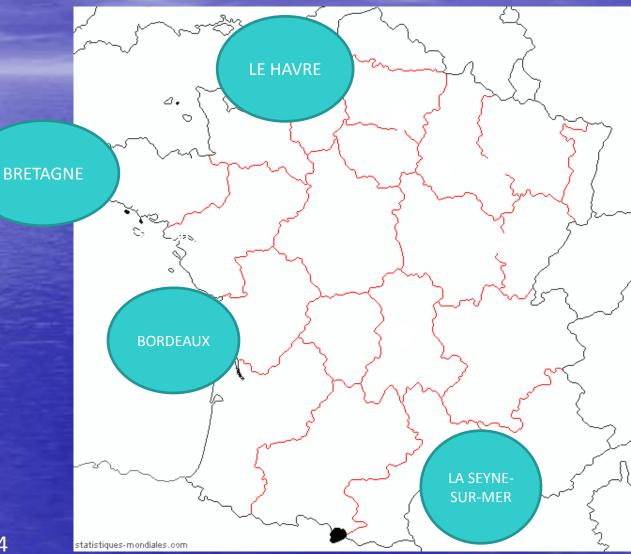
- Bad image with underestimated activity in EU.
- Unfair competition with Asian countries.
- Flag of convenience
- Difficulties to be included in a specific recycling scheme
- Industrial processes for ship breaking very different from ship building.
- Too few jobs to be created in compare to investement.
- Price of metal from ship breaking to be recycled is too low in Europe

WEAKNESS



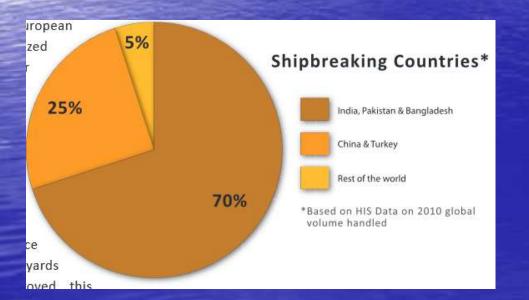
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FOUR KEY REGIONS FOR SHIP BREAKING YARDS



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European Response To ratify and enforce the HONGKONG CONVENTION.





A shipbreaking yard in 5outh Asia Source: Shipbreaking Platform NGO

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THANKS FOR ATTENTION